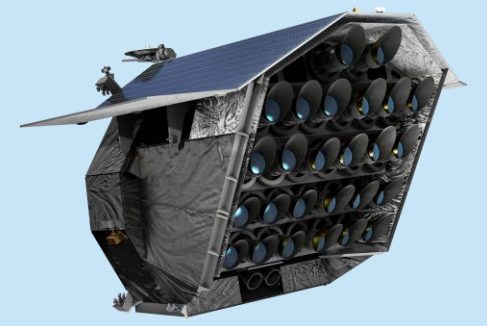
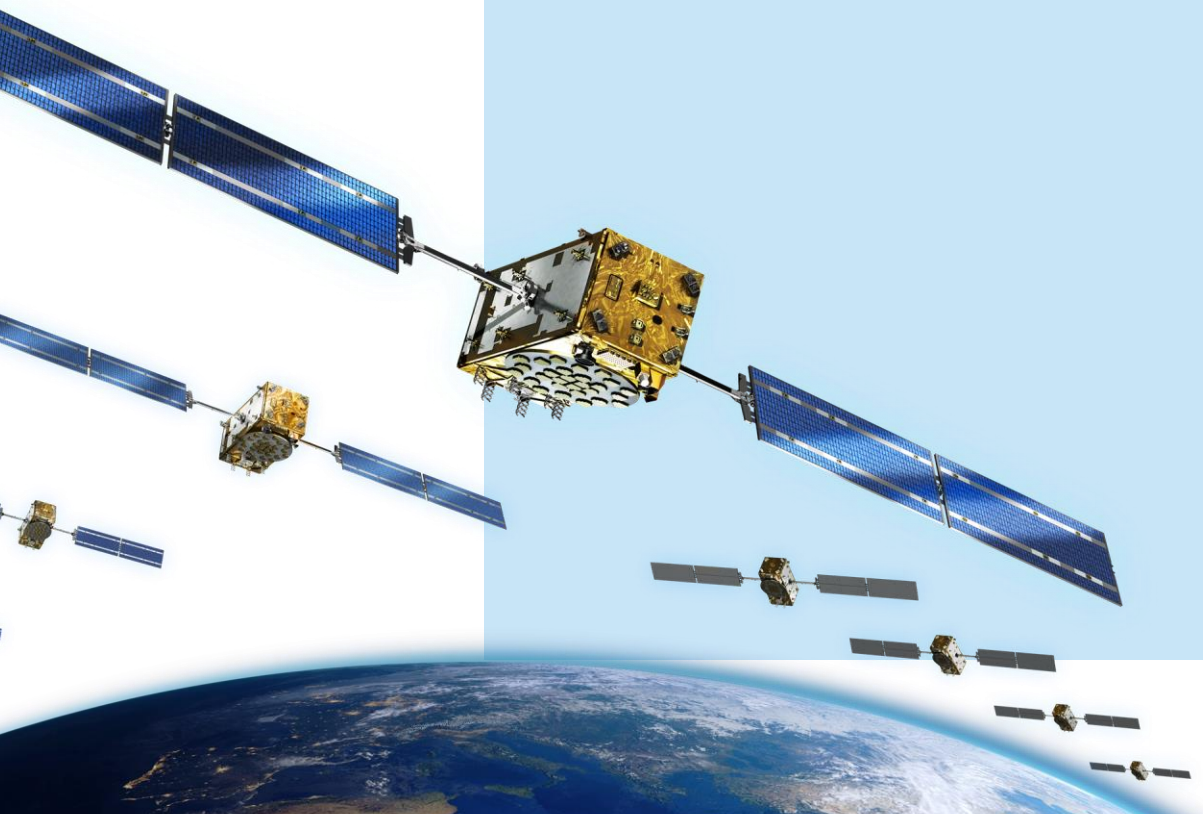


# Financial Outlook

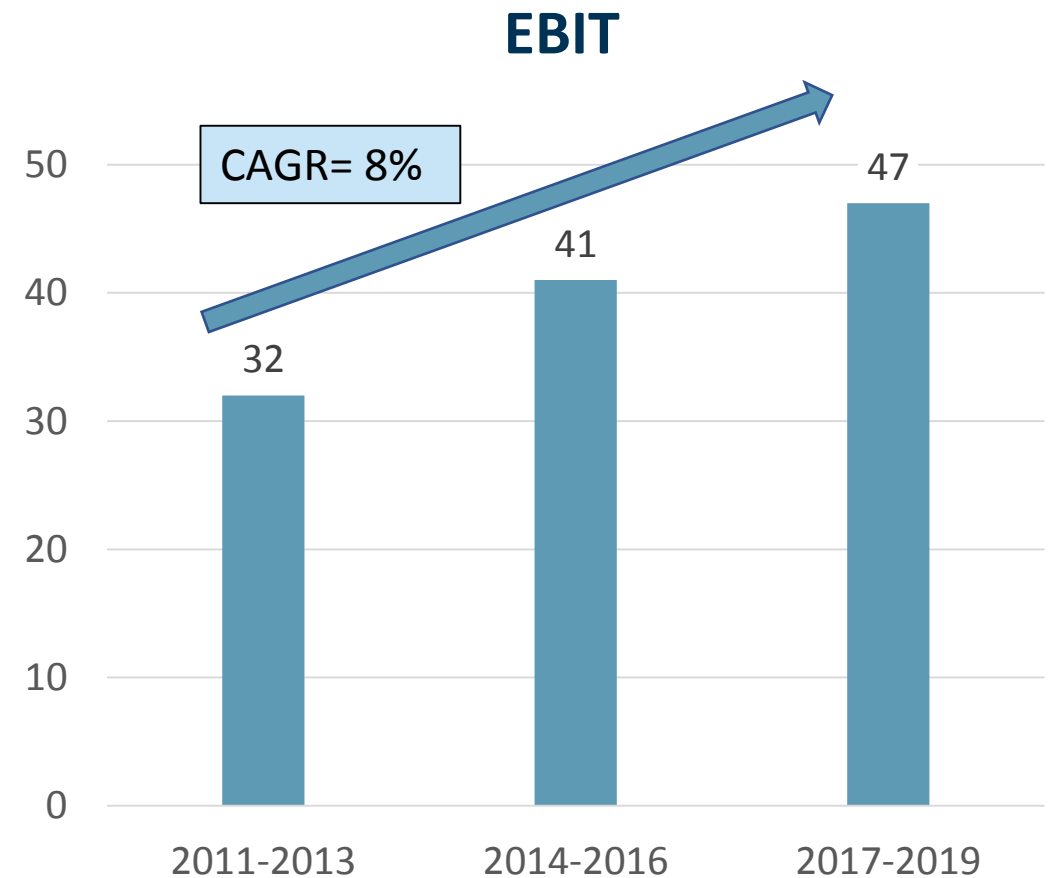
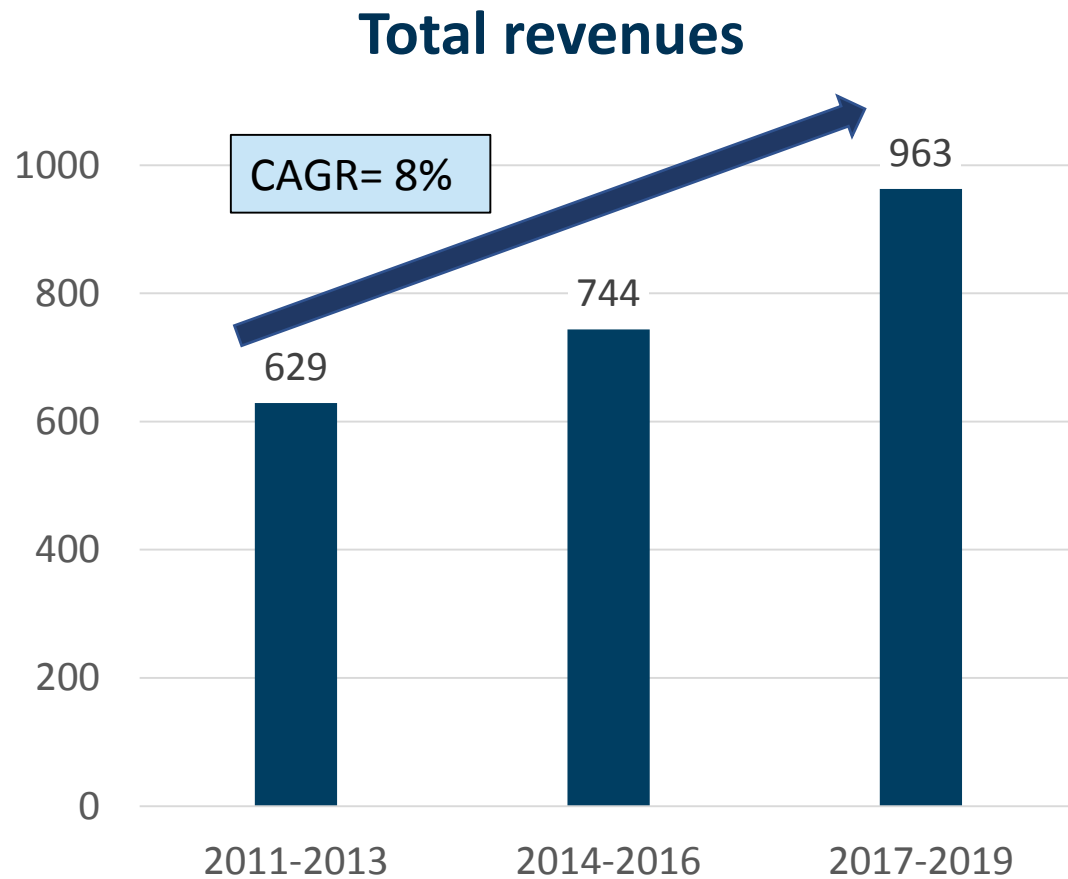
February 11, 2021

Capital Market Day

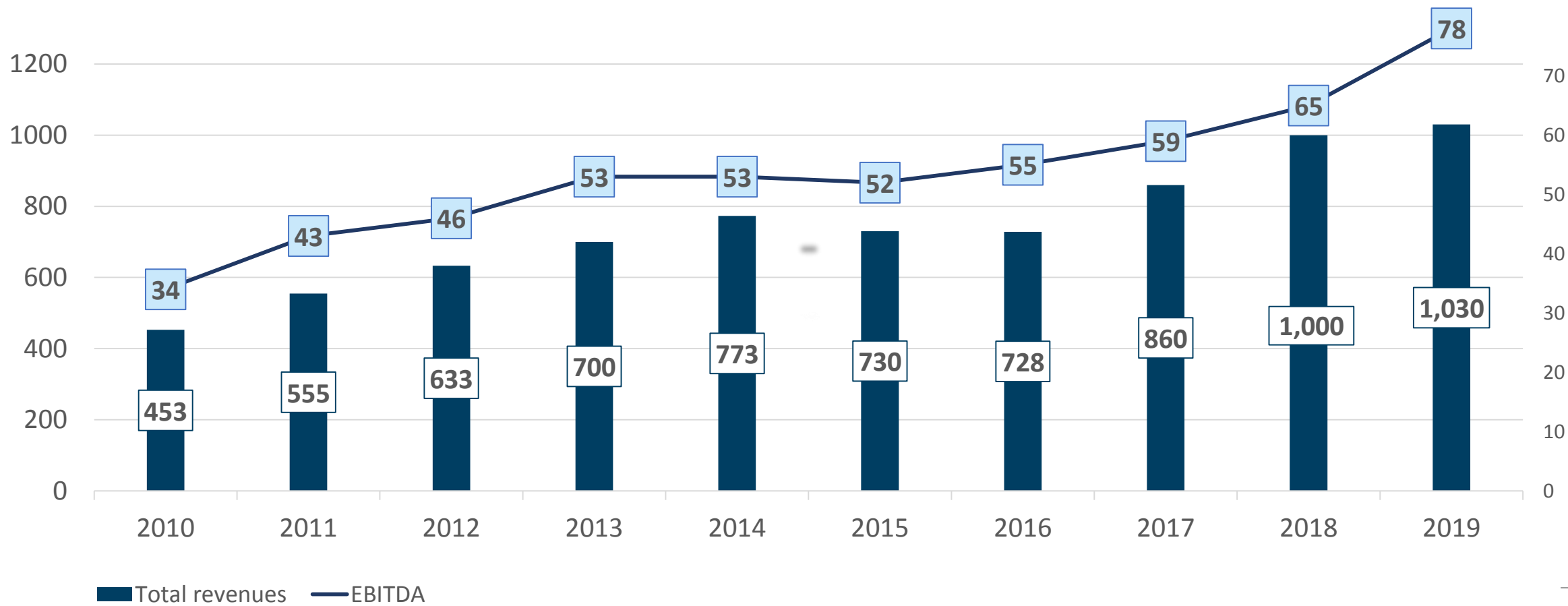
Kurt Melching  
Chief Financial Officer



## Growth path for the group (annual averages p.a. in EUR million)



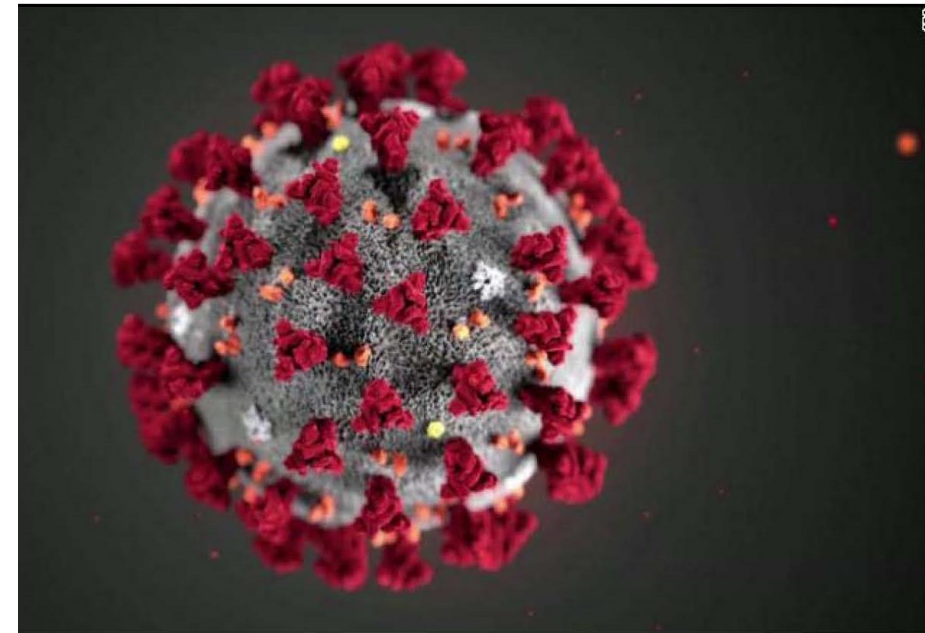
## Total revenues & EBITDA in EUR million

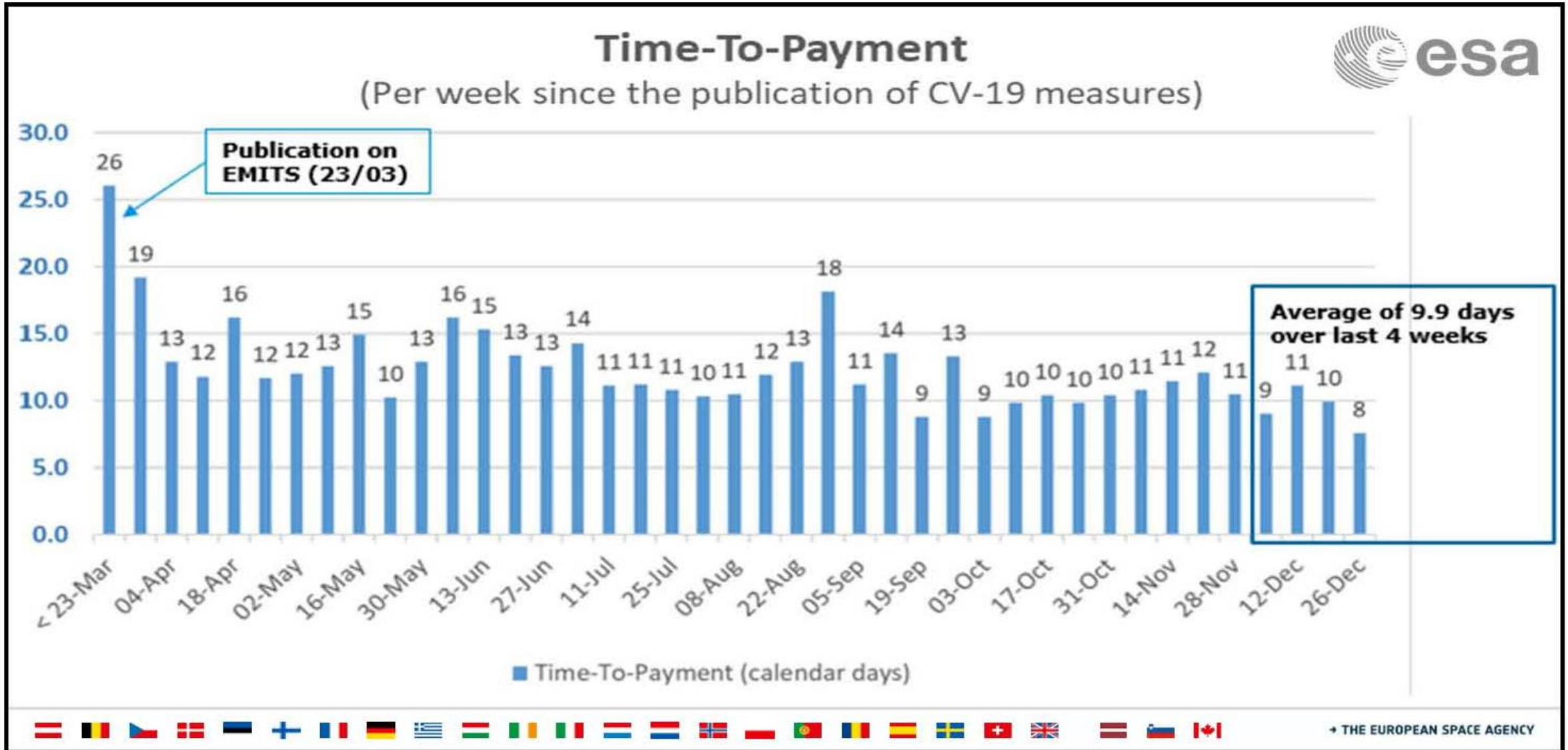


## Impacts of the current Covid-19 pandemic

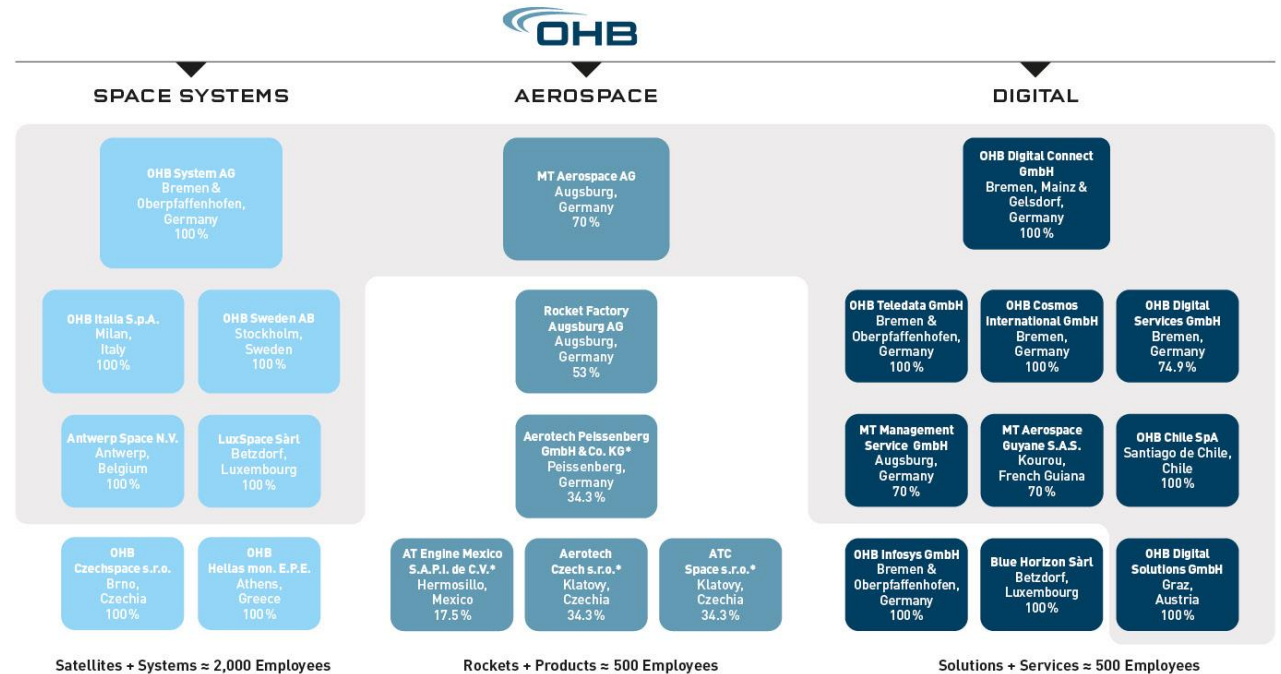
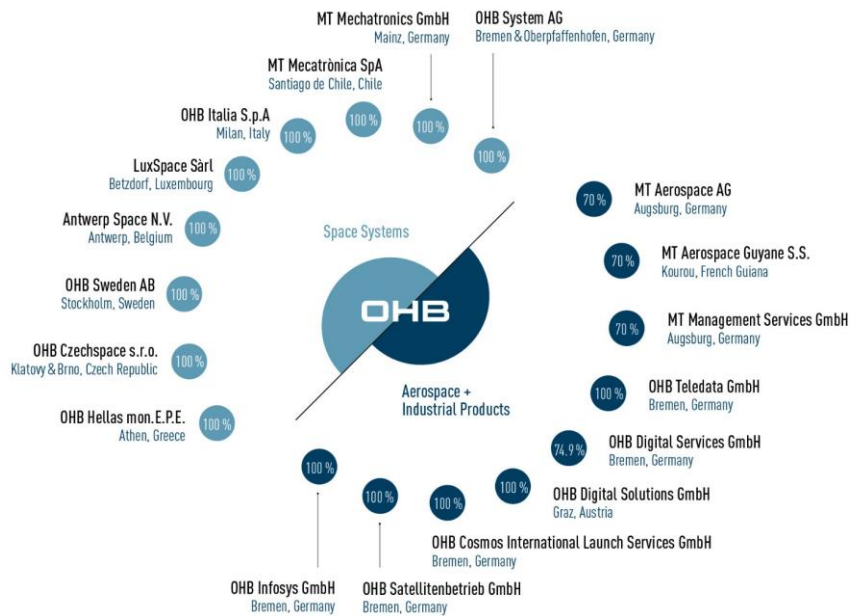
### Effects on financial ratios to date:

- Cash Flow: no negative impact, institutional customers are pro-actively supporting space industry (see next slide as an example)
- Total Revenues: due to delays within our supply chain, a certain share of revenues planned for 2020 will be shifted to 2021
- Order-intake: no effects
- Costs: significant cost savings were generated in some areas due to internal cost saving programs (e.g. no salary increases in 2020) and due to external effects (e.g. the complete avoidance of business trips)





# New reporting structure of OHB SE



This chart shows an overview of the business segments, not the detailed shareholding relationships.  
 \*The approx. 650 employees of the ATP Group are not included here. Aerotech Peissenberg GmbH & Co. KG is included at equity in the consolidated financial statements of OHB SE.

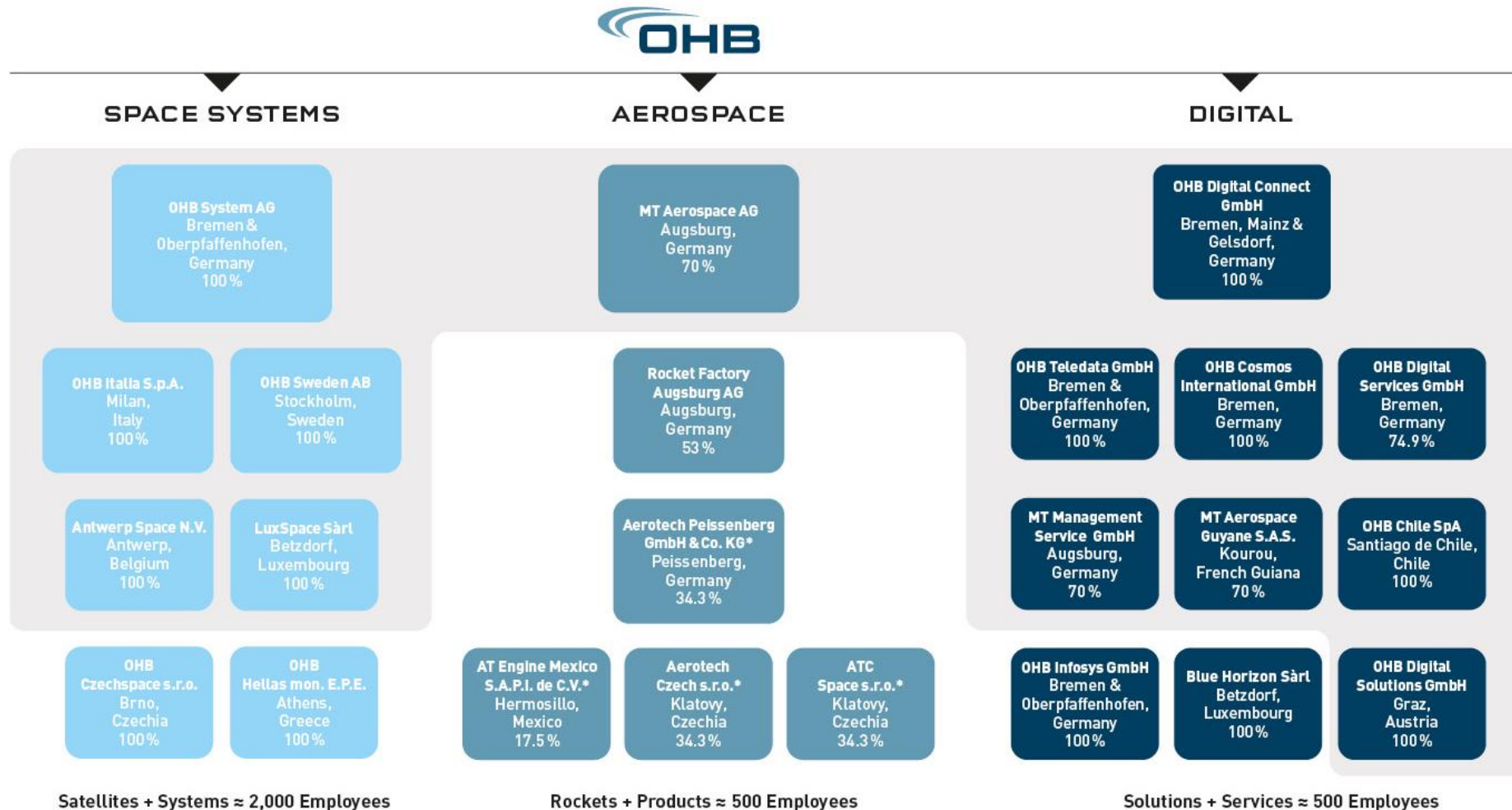
Consolidated

up to fiscal 2020:  
2 reporting segments



from 2021/01/01 on:  
3 reporting segments

# New reporting structure of OHB SE

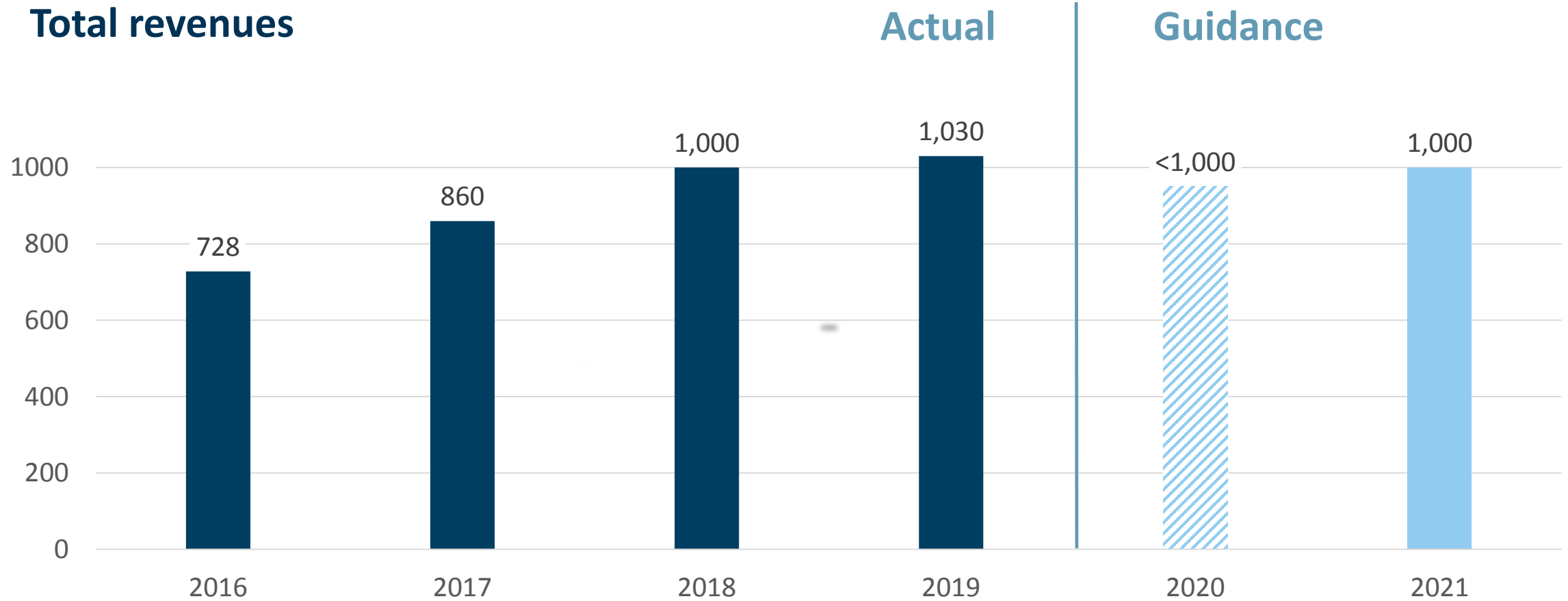


This chart shows an overview of the business segments, not the detailed shareholding relationships.

\*The approx. 650 employees of the ATP Group are not included here. Aerotech Peissenberg GmbH & Co. KG is included at equity in the consolidated financial statements of OHB SE.

Consolidated

## Financial Guidance 2020 and 2021 in EUR million



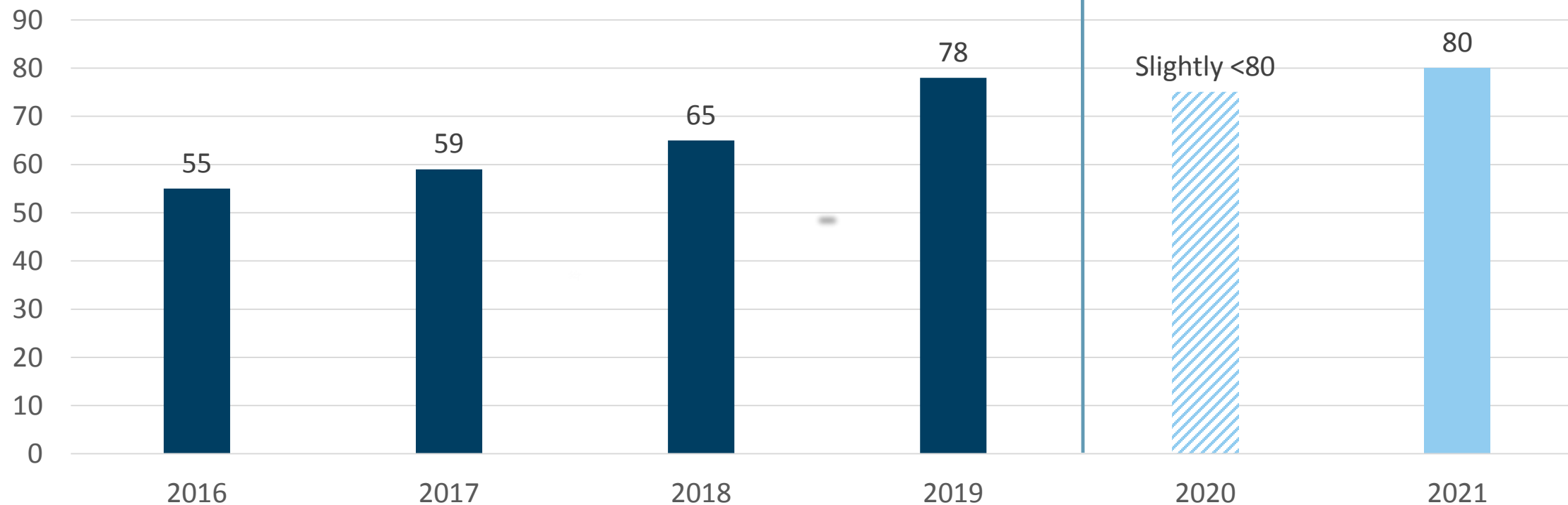


## Financial Guidance 2020 and 2021 in EUR million

### EBITDA

Actual

Guidance

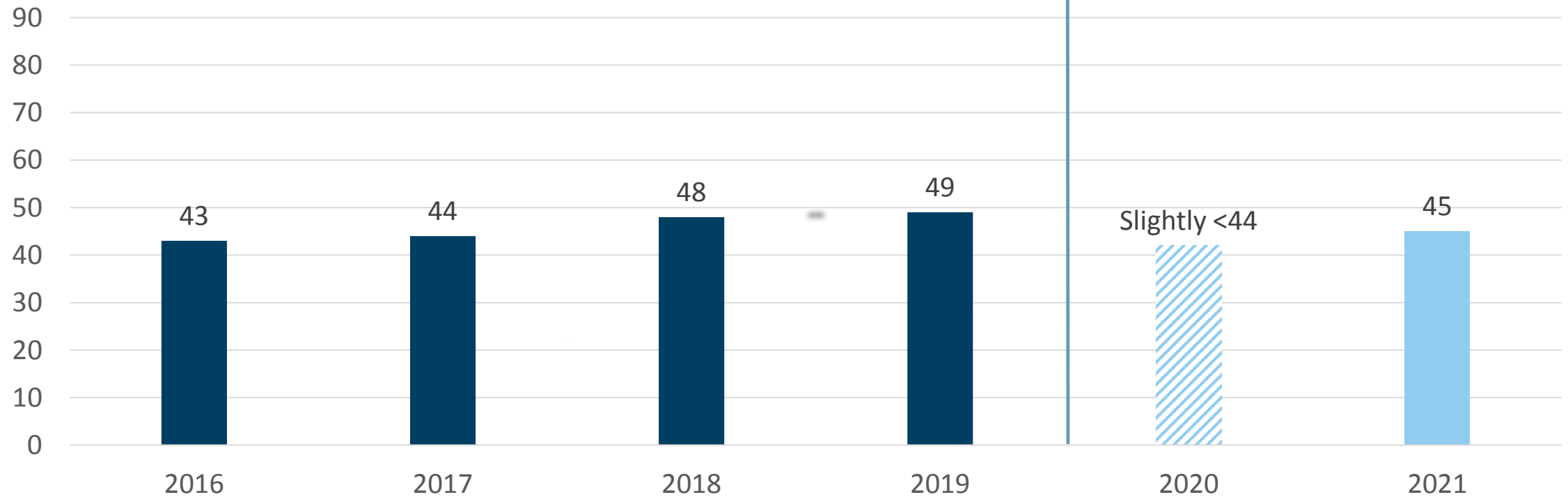


## Financial Guidance 2020 and 2021 in EUR million

### EBIT

Actual

Guidance



## Guidance 2021

	FY 2021
Total revenues	1,000*
EBITDA	80
EBIT	45

\*Total revenues 2021: contributions from each segment

	Percentage
Space Systems	<80%
Aerospace	>10%
DIGITAL	>10%